



## Program Overview

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to control all subsequent pages

**Page Menus:** Select one of four pages based on topic: Program Overview, Trainees, Attendings, Data Export

**Active Attendings:** The number of registered attendings who have been assigned and/or completed at least one assessment in the selected time frame

**Demo Mode:** Hides all identifying or potentially identifying (i.e., narrative) feedback for demo purposes

**Active Trainees:** The number of registered trainees who have been assigned and/or completed at least one assessment in the selected time frame

**Inactive Trainees:** The number of registered trainees who have NOT been assigned and/or completed at least one assessment in the selected time frame

**Completed Assessments:** Number of completed assessments by attendings within the program in the selected time frame

**Click on the "?" to view variable definitions**

**Activities List:** Option to view "Top 5" or "All Activities" for the program, including number of completed assessments by attendings

**All tables can be exported as a CSV file**

**Completed Assessments by Attending**  
 Total number of assessments completed by an attending of the specified user  
**All Trainee-Initiated Assessments**  
 Total number of assessments initiated by the specified trainee.  
**Self-Assessment Completion Rate**  
 Proportion of completed self-assessments out of all opportunities to complete a self-assessment (denominator = # trainee-initiated assessments + # attending-initiated assessments).

First Name	Last Name	Trainee PGY	Completed Assessments by Attending	All Trainee-Initiated Assessments	A/C
[Redacted]	[Redacted]	3	12	13	
[Redacted]	[Redacted]	3	10	16	
[Redacted]	[Redacted]	5	10	12	
[Redacted]	[Redacted]	3	10	18	
[Redacted]	[Redacted]	3	10	18	
[Redacted]	[Redacted]	1	9	21	

## Trainees' Overview

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to control all subsequent pages

**Column Sort:** Each column can be sorted ascending or descending

**Click on the "?" to expand and view variable definitions**

**Export CSV**

**Individual Trainee:** Select a trainee's name to go to their individual detail page

**Sticky Headers:** As you scroll down, the headers will remain at the top of the page

**All tables can be exported as a CSV file**

First Name	Last Name	Trainee PGY	Completed Assessments by Attending	All Trainee-Initiated Assessments	Self-Assessment Completion Rate	Completed Trainee-Initiated Assessments	Incomplete Trainee-Initiated Assessments	Completed Attending-Initiated Assessments	Unique Activities	Last Assessment Submitted	Date Last Assessment
[Redacted]	[Redacted]	3	10	18	100% (18/18)	10	8	0	7	Surgical Consultation	2026-01-10 22:25:29
[Redacted]	[Redacted]	3	5	4	100% (5/5)	4	0	1	4	Colon Disease-Intraoperative	2026-01-10 19:24:45
[Redacted]	[Redacted]	2	5	5	100% (5/5)	5	0	0	2	Gallbladder Disease-Intraoperative	2026-01-09 17:51:39
[Redacted]	[Redacted]	4	1	0	100% (1/1)	0	0	1	1	Abdominal Wall Hernia-Intraoperative	2026-01-09 15:09:08
[Redacted]	[Redacted]	1	9	21	100% (21/21)	9	12	0	3	Abdominal Wall Hernia-Intraoperative	2026-01-08 23:00:28
[Redacted]	[Redacted]	5	10	12	100% (12/12)	10	2	0	6	Inguinal Hernia-Intraoperative	2026-01-08 03:56:11

# Individual Trainee Summary: EPA

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to determine the assessments shown on the page.

**Trainee Menu:** Select a trainee to go to their individual detail page.

**Completed Assessments, % Highest Complexity & Average Entrustability Visualizations:** Summarize the data displayed on the page and will update based on the time frame selected.

**Assessment Details Table:** Shows all of the raw evaluations for the assessments summarized on the page.

**You can view data by EPA, by Phase, or by Milestone Subcompetency.**

**Show Empty:** Check this box to show all possible activities within the selected view (i.e. all EPAs), including EPAs for which the trainee has no completed assessments.

**From the "EPA" view, you can navigate to the EPA CCC Report.**

**Click on the "EPA" to expand and view variable definitions.**

**All tables can be exported as a CSV file.**

Activity	Completed Assessments by Attending	% Highest Complexity	Average Entrustability	# Unique Raters	Last Assessment Submitted	Last Observed
Thyroid and Parathyroid Disease	20	5%	2.9	4	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
Acute Abdomen	8	62%	2.6	5	Acute Abdomen-Intraoperative	2025-11-12 22:21:34
Surgical Consultation	7	57%	2.6	6	Surgical Consultation	2025-12-10 21:28:39
Gallbladder Disease	6	50%	2.6	5	Gallbladder Disease-Nonoperative/Preoperative	2025-11-11 06:11:15
Anorectal Disease	4	26%	3.2	3	Anorectal Disease Intraoperative	2025-11-12 22:24:15
Renal Replacement Therapy	3	0%	2.7	2	Renal Replacement Therapy-Intraoperative	2025-08-26 22:40:00

# Individual Trainee Detail: Overall EPA

**Trainee Menu:** Select a different trainee to go to their individual detail page for this overall EPA.

**Completed Assessments, % Highest Complexity & Average Entrustability Visualizations:** Summarize the data for the overall EPA and will update based on the time frame selected.

**Assessment Details Table:** Shows all of the raw evaluations for the selected overall EPA.

**EPA Selector:** Choose a different overall EPA to view.

**Show Empty:** Check this box to include EPAs for which the trainee has no completed assessments.

**Click on individual EPA to view further detail.**

**Summarizes assessments from each individual EPA within the overall.**

**Entrustability Ratings Plot:** Visualizes all entrustability ratings for assessments (attendings only) within the overall EPA, with color discriminating the specific EPA.

**All tables can be exported as a CSV file.**

Activity	Completed Assessments by Attending	% Highest Complexity	Average Entrustability	# Unique Raters	Last Observed
Thyroid and Parathyroid Disease-Intraoperative	14	0%	2.6	2	2025-12-22 17:00:00
Thyroid and Parathyroid Disease-Nonoperative/Preoperative	5	20%	3.6	3	2025-12-23 18:15:13
Thyroid and Parathyroid Disease-Postoperative	1	0%	4.0	1	2025-12-10 16:06:00

# Individual Trainee Detail: Single EPA

**Trainee Menu:** Select a trainee to view their assessments for the selected activity

**EPA Selector:** Choose a different individual EPA to view

**Completed Assessments, % Highest Complexity & Average Entrustability Visualizations:** Summarize the data for this specific EPA and within the specified time frame

**Entrustability Ratings Plot:** Visualizes all entrustability ratings for assessments within the individual EPA

**Self-Assessment Selection:** Can choose to include self-assessments (red) in addition to attending assessments (blue)

**Assessment Details Table:** Shows all of the raw evaluations for the selected individual EPA, including self-assessments (in red) if the box above is checked

**Column Sort:** Each column can be sorted ascending or descending

Date	Current PGY Level	Rater First Name	Rater Last Name	Activity	Phase	Entrustability Score	Complexity	Feedback
2025-12-22 17:00:00	3			Thyroid and Parathyroid Disease	Intraoperative	Indirect Supervision	Moderate	[Redacted]

# Individual Trainee Summary: Phase

**Completed Assessments, % Highest Complexity & Average Entrustability Visualizations:** Summarize the data for all EPA assessments and update based on the time frame selected

**Phases:** "Phases" view aggregates data by each Phase. All individual EPAs were mapped to Nonoperative/Preoperative, Intraoperative, and Postoperative phases by the ABS for the purposes of the dashboard

Phase	Completed Assessments by Attending	% Highest Complexity	Average Entrustability	# Unique Raters	Last Assessment Submitted	Last Observed
Intraoperative	29	10%	2.6	15	Colon Disease-Intraoperative	2025-12-24 11:21:20
Nonoperative/Preoperative	25	56%	3.0	12	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
Postoperative	2	0%	3.5	2	Thyroid and Parathyroid Disease-Postoperative	2025-12-10 16:06:00

Date	Current PGY Level	Rater First Name	Rater Last Name	Activity	Phase	Entrustability Score	Complexity	Feedback
2025-12-24 11:21:20	3			Colon Disease	Intraoperative	Direct Supervision	Complex	[Redacted]
2025-12-23 18:15:13	3			Thyroid and Parathyroid Disease	Nonoperative/Preoperative	Practice Ready	Complex	[Redacted]

# Individual Trainee Detail: Overall Phase

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to determine which assessments are shown on this page

**Phase Selector:** Choose a different Phase to view

**Show Empty:** Check this box to include EPAs for which the trainee has no completed assessments

**Completed Assessments by Attending:** 29

**% Highest Complexity:** 10%

**Average Entrustability:** 2.6 out of 4

**Summarizes all individual EPAs that are mapped to the Intraoperative Phase**

**Click on individual EPA to view further detail**

**Assessment Details Table:** Shows all of the raw evaluations for the selected Phase

Date	Current PGY Level	Rater First Name	Rater Last Name	Activity	Phase	Entrustability Score	Complexity	Feedback
2025-12-24 11:21:20	3			Colon Disease	Intraoperative	Direct Supervision	Complex	

# Individual Trainee Summary: Milestone

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to determine which assessments are included in the Milestone scores

**You can view data by Milestone Subcompetency**

**From the Milestones view, you can navigate to the Milestone CCC Report**

**Completed Assessments by Attending:** 56

**Count of EPAs by Milestone:** Count of completed EPA assessments mapped to each competency domain

**Aggregates assessments by Milestone subcompetency based on ABS mapping**

**Click on individual subcompetency to view further detail**

Milestone	Suggested Milestone Level (Confidence)	Weighted Average Milestone Level (CI)	Completed Assessments by Attending	# Unique Raters	Last Assessment Submitted	Last Observed
PC3: Intra-Operative Patient Care - Technical Skills	L3 (94%)	3.0 (2.5-3.5)	25	13	Thyroid and Parathyroid Disease-Intraoperative	2025-12-17 13:15:53
ICS2: Interprofessional and Team Communication	L3 (86%)	3.1 (2.4-3.7)	24	11	Thyroid and Parathyroid Disease-Intraoperative	2025-12-17 13:15:53
MK2: Anatomy	L3 (93%)	3.0 (2.5-3.5)	23	11	Thyroid and Parathyroid Disease-Intraoperative	2025-12-17 13:15:53
PC1: Patient Evaluation & Decision Making	L2 (67%)	2.4 (1.3-3.4)	22	12	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-18 21:51:57
ICS1: Patient and Family-Centered Communication	L2 (95%)	2.0 (1.6-2.5)	17	10	Surgical Consultation	2025-12-10 21:28:09
MK1: Pathophysiology & Treatment	L3 (74%)	2.8 (2.0-3.6)	17	10	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-18 21:51:57
PBL1: Evidence-Based and Informed Practice	L3 (93%)	3.0 (2.5-3.4)	14	9	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-18 21:51:57

**Suggested Milestone Level (Confidence):** The most probable Milestone subcompetency level based on the trainee's assessment evidence. It represents a categorical recommendation - the single most likely level. The confidence represents the probability of the trainee achieving that level.

**Weighted Average Milestone Level (CI):** continuous score (1.0-4.0) that represents the trainee's average estimated performance across all possible milestone levels based on the trainee's assessment evidence. This score helps show progression across levels. The confidence interval reflects uncertainty in the estimate.

**Assessment Details Table:** Shows all of the raw evaluations that are mapped to the included Milestone subcompetencies

Date	Current PGY Level	Rater First Name	Rater Last Name	Activity	Phase	Entrustability Score	Complexity	Feedback
2025-12-24 11:21:20	3			Colon Disease	Intraoperative	Direct Supervision	Complex	

# Individual Trainee Detail: Milestone

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to determine which assessments are included in the selected subcompetency Milestone scores

**Subcompetency Selector:** Choose a different subcompetency to view

**Completed Assessments by Attending:** Summarizes all assessments that are mapped to the selected Milestone subcompetency

**Click on individual EPA to view further detail**

**Suggested Milestone Level (Confidence):** The most probable Milestone subcompetency level based on the trainee's assessment evidence. The confidence represents the probability of the trainee achieving that level

**Weighted Average Milestone Level (CI):** A continuous score (1.0-4.0) that represents the trainee's average estimated performance across all possible milestone levels based on the trainee's assessment evidence. The confidence interval reflects uncertainty in the estimate

**Learning Curve:** Shows how weighted average milestone levels change over time. Each point represents the highest weighted average milestone level observed in a given month, with vertical bars showing the range of uncertainty for that month. The dark line is a standard learning curve that summarizes overall progress using all weighted average milestone levels across time (i.e., not just the month-by-month values shown in the plot). The shaded band around the line shows the possible range of true performance (i.e., credible interval) based on how much the scores vary overall. The light blue vertical background highlights the time period currently selected on the dashboard

**Entrustability Ratings Plot:** Visualizes all entrustability ratings for assessments mapped to the selected subcompetency, with color discriminating the specific EPA

**Assessment Details Table:** Shows all of the raw evaluations that are mapped to the selected Milestone subcompetency

Date	Current PGT Level	Rater First Name	Rater Last Name	Activity	Phase	Entrustability Score	Complexity	Feedback
2025-12-17 13:15:53	3			Thyroid and Parathyroid Disease	Intraoperative	Indirect Supervision	Moderate	
2025-	3			Thyroid and	Intraoperative	Indirect	Moderate	

# Trainee EPA CCC Report

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to change the time period included within the EPA CCC report

**Trainee Menu:** Can quickly navigate to the EPA CCC report for other trainees

**Show Empty:** Check this box to include EPAs for which the trainee has no completed assessments

**Report can be downloaded as a PDF**

**Download PDF**

**Overall Summary — EPAs**

Completed Assessments by Clinical Supervisor: 56

% Highest Complexity: 30%

Average Entrustability: 2.8 out of 4

**Activities Summary**

**Export CSV**

**All tables can be exported as a CSV file**

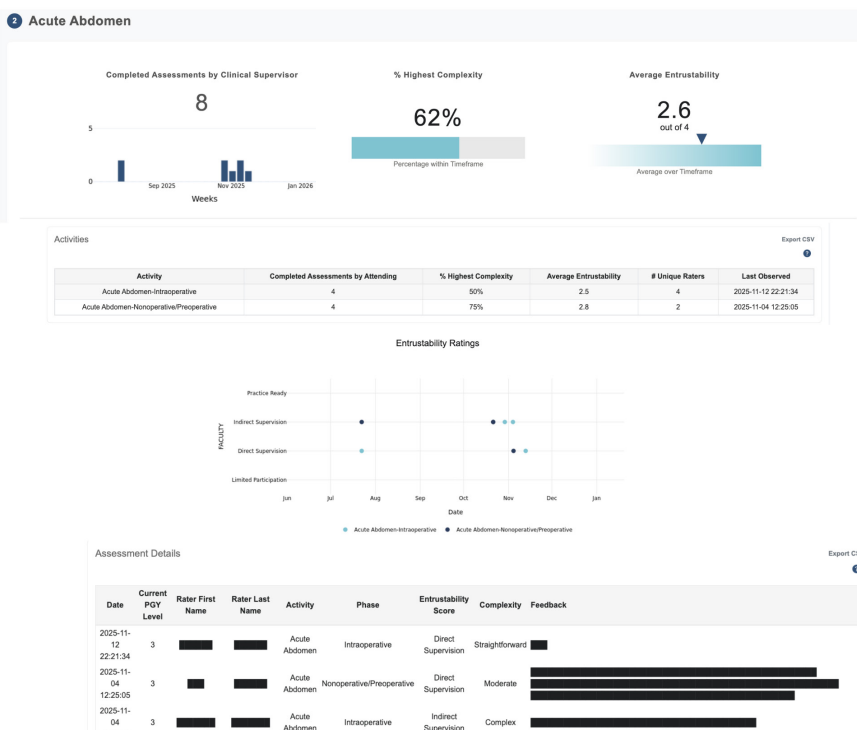
**Widgets and table summarize all of the overall EPAs for the specified trainee**

**Clicking on number brings you directly to that EPA's section of data**

Section	Activity	Completed Assessments by Attending	% Highest Complexity	Average Entrustability	# Unique Raters	Last Assessment Submitted	Last Observed
1	Thyroid and Parathyroid Disease	20	5%	2.9	4	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
2	Acute Abdomen	8	62%	2.6	5	Acute Abdomen-Intraoperative	2025-11-12 22:21:34
3	Surgical Consultation	7	57%	2.6	6	Surgical Consultation	2025-12-10 21:28:09
4	Gallbladder Disease	6	50%	2.8	5	Gallbladder Disease-Nonoperative/Preoperative	2025-11-11 06:11:15
5	Anorectal Disease	4	25%	3.2	3	Anorectal Disease Intraoperative	2025-11-12 22:24:15
6	Renal Replacement Therapy	3	0%	2.7	2	Renal Replacement Therapy-Intraoperative	2025-08-26 22:40:00
7	Appendicitis	2	0%	2.5	1	Appendicitis-Intraoperative	2025-10-15 04:00:40
8	Small Bowel Obstruction	2	50%	3.5	1	Small Bowel Obstruction-Intraoperative	2025-10-17 15:05:58
9	Soft Tissue Infection	2	50%	2.0	1	Soft Tissue Infection-Nonoperative/Preoperative	2025-11-04 08:52:56
10	Colon Disease	1	100%	2.0	1	Colon Disease-Intraoperative	2025-12-24 11:21:20

# Trainee EPA CCC Report, cont.

Each overall EPA section includes summary statistics for the overall EPA and individual EPAs as well as the Entrustability Ratings plot and Assessment Details



# Trainee Milestone CCC Report

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to change the time frame included in the Milestone CCC report

**Trainee Menu:** Can quickly navigate to the Milestone CCC report for other trainees

**Show Empty:** Check this box to include EPAs for which the trainee has no completed assessments

Report can be downloaded as a PDF



Widgets and table summarize all of the Milestone subcompetencies for the specified trainee

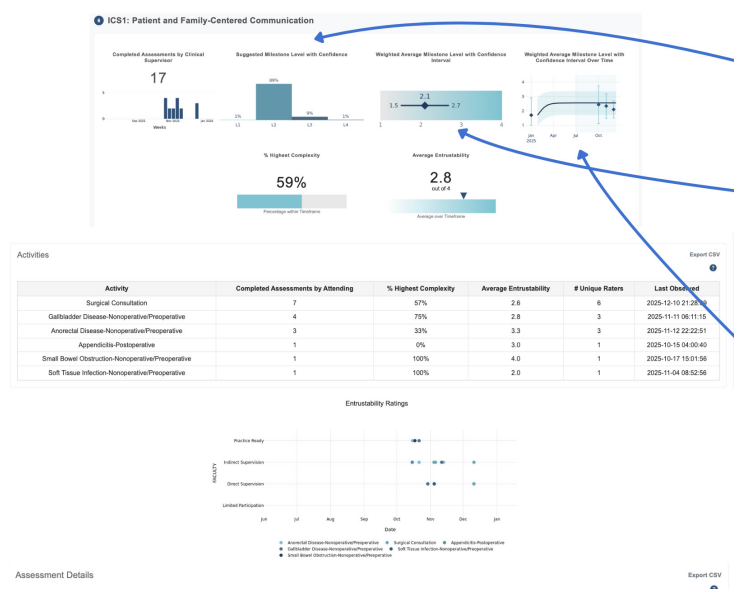
Clicking on number brings you directly to that Milestone subcompetency's section of data

All tables can be exported as a CSV file

Section	Milestone	Suggested Milestone Level (Confidence)	Weighted Average Milestone Level (CI)	Completed Assessments by Attending	# Unique Raters	Last Assessment Submitted	Last Observed
1	PC3: Intra-Operative Patient Care - Technical Skills	L3 (62%)	3.3 (2.5-4.0)	30	13	Thyroid and Parathyroid Disease-Intraoperative	2025-12-22 17:00:00
2	ICS2: Interprofessional and Team Communication	L3 (55%)	3.4 (2.5-4.0)	29	11	Thyroid and Parathyroid Disease-Intraoperative	2025-12-22 17:00:00
3	MK2: Anatomy	L3 (63%)	3.3 (2.5-4.0)	28	11	Thyroid and Parathyroid Disease-Intraoperative	2025-12-22 17:00:00
4	PC1: Patient Evaluation & Decision Making	L4 (86%)	3.9 (3.2-4.0)	25	12	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
5	MK1: Pathophysiology & Treatment	L4 (60%)	3.6 (2.6-4.0)	20	10	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
6	ICS1: Patient and Family-Centered Communication	L2 (89%)	2.1 (1.5-2.7)	17	10	Surgical Consultation	2025-12-10 21:28:09
7	PBL1: Evidence-Based and Informed Practice	L4 (80%)	3.8 (3.0-4.0)	17	9	Thyroid and Parathyroid Disease-Nonoperative/Preoperative	2025-12-23 18:15:13
8	PC2: Intra-Operative Patient Care -	L3 (91%)	2.9 (2.2-3.6)	14	12	Colon Disease-Intraoperative	2025-12-24 -- -- --

# Trainee Milestone CCC Report, cont.

Each Milestone subcompetency section includes the two Milestone Level scores, learning curve, summary statistics for the individual EPAs, the Entrustability Ratings plot, and Assessment Details



**Suggested Milestone Level (Confidence):** The most probable Milestone subcompetency level based on the trainee's assessment evidence. The confidence represents the probability of the trainee achieving that level.

**Weighted Average Milestone Level (CI):** A continuous score (1.0-4.0) that represents the trainee's average estimated performance across all possible milestone levels based on the trainee's assessment evidence. The confidence interval reflects uncertainty in the estimate.

**Learning Curve:** Shows how weighted average milestone levels change over time. Each point represents the highest weighted average milestone level observed in a given month, with vertical bars showing the range of uncertainty for that month. The dark line is a standard learning curve that summarizes overall progress using all weighted average milestone levels across time (i.e., not just the month-by-month values shown in the plot). The shaded band around the line shows the possible range of true performance (i.e., credible interval) based on how much the scores vary overall. The light blue vertical background highlights the time period currently selected on the dashboard.

# All Attendings Summary

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") to control all subsequent pages

ABS EPA Reports

Since July 1st | Program Overview | Trainees | **Attendings** | Data Export

All Attendings

First Name	Last Name	Completed Assessments of Trainee	Completed Trainee-Initiated Assessments	Completed Attending-Initiated Assessments	Response Rate	Feedback Rate	Date Last Assessment
[Redacted]	[Redacted]	58	29	29	74% (29/39)	98% (57/58)	2026-01-10 22:25:29
[Redacted]	[Redacted]	30	30	0	91% (30/33)	77% (23/30)	2026-01-10 19:24:45
[Redacted]	[Redacted]	21	21	0	64% (21/33)	67% (14/21)	2026-01-09 17:51:39
[Redacted]	[Redacted]	91	80	11	96% (80/83)	92% (84/91)	2026-01-09 15:09:08
[Redacted]	[Redacted]	9	9	0	90% (9/10)	0% (0/9)	2026-01-08 23:00:28
[Redacted]	[Redacted]	49	49	0	73% (49/67)	100% (49/49)	2026-01-08 03:56:11
[Redacted]	[Redacted]	31	14	17	67% (14/21)	77% (24/31)	2026-01-07 23:58:25

**Sticky Headers:** As you scroll down, the headers will remain at the top of the page

**Column Sort:** Each column can be sorted ascending or descending

Click on the "?" to expand and view variable definitions

All tables can be exported as a CSV file

# Data Export

**Time Frame Menu:** Select a time frame (e.g., three months or "custom") for the data export

ABS EPA Reports

Since July 1st | Program Overview | Trainees | Attendings | **Data Export**

**Select data to include:**

- Assessment Data - Download all assessment ratings and responses (includes self-assessments)
- Competency Scores - Download computed competency scores for trainees

**Export options:**

- Export data for everyone in one file
- Export data for everyone, one person per file (zipped)
- Export data for trainees, one trainee per file (zipped)
- Export data for attendings, one attending per file (zipped)
- Anonymize Data - Remove identifying information (requires combined export)

**Download**

**Data Selection:** You can choose to download the assessment data and/or the competency (i.e., Milestone) scores

**Export Options:** You can choose to download the data for everyone in one file, or in zip files with one trainee or one attending per file. You can also choose to download anonymized data

**Data Export:** The data export is in wide format (i.e., one assessment per row) with renamed columns and reduced number of variables from prior