



# EPA Worksheet for Clinical Competency Committees

## Instructions



### Overview

The Excel spreadsheets linked below are tools that have been created to help Clinical Competency Committees (CCCs) record a six-month snap shot of summative entrustment decisions for each trainee based on formative feedback obtained through EPA microassessments.

These are the tools that will eventually form the basis of use as a part of the application for ABS Qualifying Examinations for General Surgery, Vascular Surgery, Pediatric Surgery, and Complex General Surgical Oncology, as well as the Surgical Critical Care Certifying Examination.

### Instructions

Each EPA is listed in the left-most column with its various phases by row, including a row for overall entrustment.

1. Pick an entrustment level representing the summative entrustment decision for each phase using the drop-down menu.
2. Select the number of formative microassessments for the previous six months that formed the decision. Include both faculty and trainee.
3. List the number of faculty that have contributed to these microassessments in the next column.
4. Select an overall summative entrustment decision for the EPA as a whole. It is not necessary to fill out the number of microassessments for the overall entrustment decision (row).

### Definitions

**Phase:** EPAs with more than one phase will have all phases listed so an entrustment level can be input for each

**Summative entrustment:** the CCC decision on the trainee's entrustment for the relevant phase or overall EPA based on the microassessments available in the last six months

**Number of assessments:** number of microassessments, both trainee and faculty, that have been completed for the trainee in the last six months

**Number of faculty:** number of unique faculty that have completed the assessments for this trainee in the last six months

**Overall entrustment:** the overall entrustment rating for the entire EPA, taking into consideration all phases and any additional information the CCC might have

### Additional Information

If you do not have enough information for either the entrustment by phase or the overall entrustment decision, please enter "N/A."

The overall entrustment decision is a holistic decision by the CCC based on entrustment by phase as well as other information that may be available to the CCC.

If there have been no microassessments for PGY-1 residents, please fill out "N/A" in the entrustment rating column.

If there have been no microassessments in the previous six months for trainees beyond the PGY-1 level, please use the previous entrustment level (from the last CCC meeting) and put "0" for the number of formative microassessments and the number of contributing faculty.

### Access the specialty-specific worksheets here:

- [General Surgery](#)
- [Vascular Surgery](#)
- [Pediatric Surgery](#)
- [Complex General Surgical Oncology](#)
- [Surgical Critical Care](#)