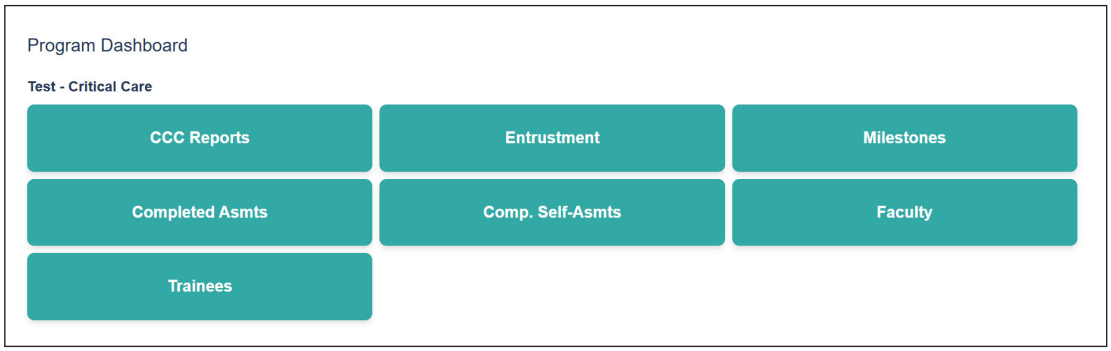
# How to Use the ABS EPA App™ for Surgical Specialties Dashboards & CCC Report

All users are able to access the **ABS EPA Dashboard** in both the desktop and mobile versions of the ABS EPA App™. Faculty and trainees can view the **Your User Dashboard**, which displays all data related to EPA assessments they have participated in. Program directors and administrators can view the **Program Dashboard**, which includes data for the entire program, in addition to the **Your User Dashboard**.

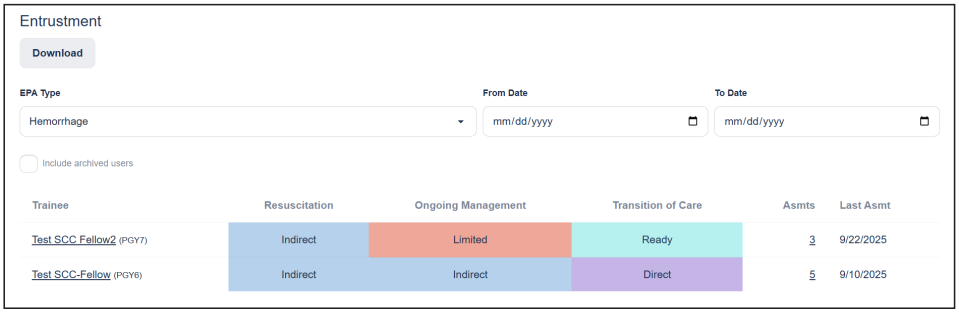
## Program Dashboard




Program directors and administrators can access the following seven reports via the Program Dashboard: Entrustment, Completed Self-Assessments, Completed Assessments, Faculty, Trainee, Milestone, and CCC.

### Entrustment Report

This report displays a suggested entrustment level heat map for each phase, for each trainee in the program, specific to a given EPA.




#### Filter Options

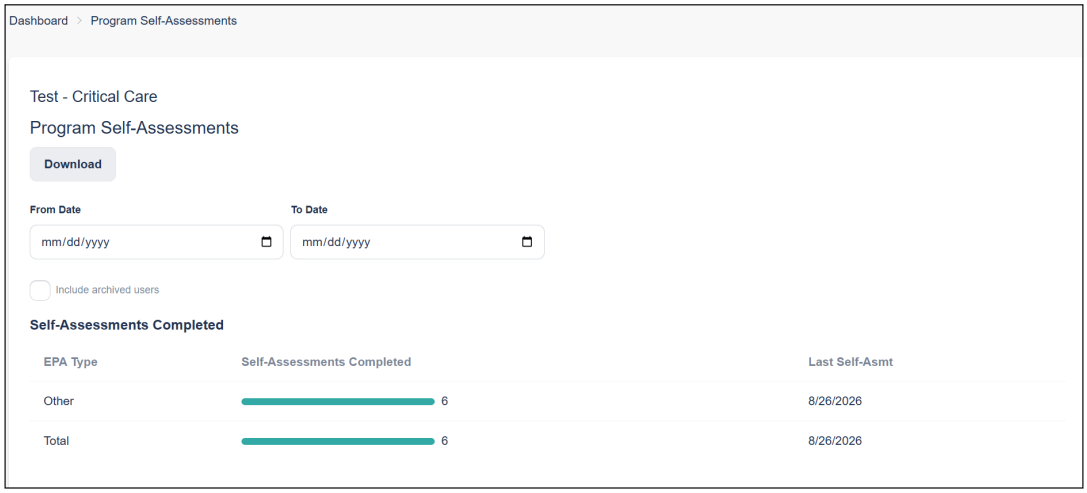
- **EPA Type:** Select the EPA to view entrustment for trainee
- **Date Range:** Select a time frame

#### Fields

- **Trainee:** Trainee's name and PGY level
- **Phase:** Trainee's suggested phase of care as determined by combined EPA assessment data
- **Assessment:** Total number of assessments completed for trainee for given EPA
  *Click the number to see a detailed view of completed assessments.*
- **Last Asmt:** Date of the most recent assessment created

## Completed Self-Assessments Report

This report provides a comprehensive overview of all self-assessments completed by trainees in the program.




### Filter Options

- **Download:** Click “Download” to export the report
- **Date Range/Time Frame:** Select a time frame for the report
- **Include Archived Users:** Use the check box to include archived users’ data in the report
  *NOTE: If date range is set, archived user data for that time frame only will be shown. You must remove the date filters to view all archived user data.*

### Self-Assessments Completed

- **EPA Type:** Completed self-assessments by EPA
- **Self-Assessments Completed:** Number of self-assessments completed for given EPA
  *Click the number to see a detailed view of completed self-assessments.*
- **Last Self Asmt:** Date last self-assessment was completed

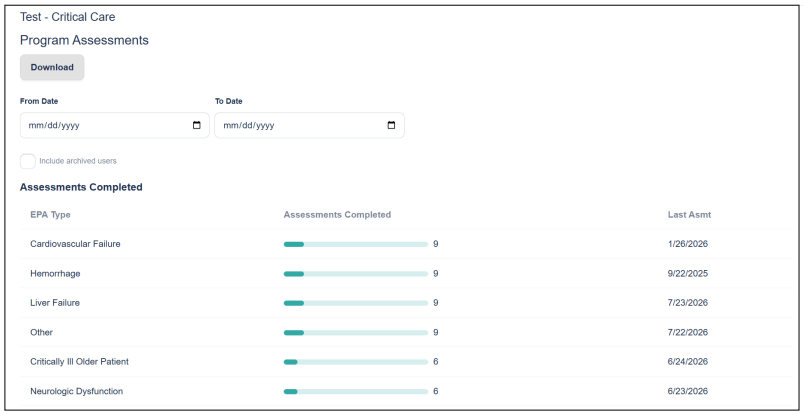
Completed self-assessments show the EPA type, number of self-assessments completed, and date of last EPA assessment.

## Completed Assessments Report

This report displays the total number of assessments completed for each EPA within the program.

### Filter Options

- **Date Range/Time Frame:** Select a time frame for the report
- **Include Archived Users:** Use the check box to include archived users' data in the report
  *NOTE: If date range is set, archived user data for that time frame only will be shown. You must remove the date filters to view all archived user data.*




### Assessments

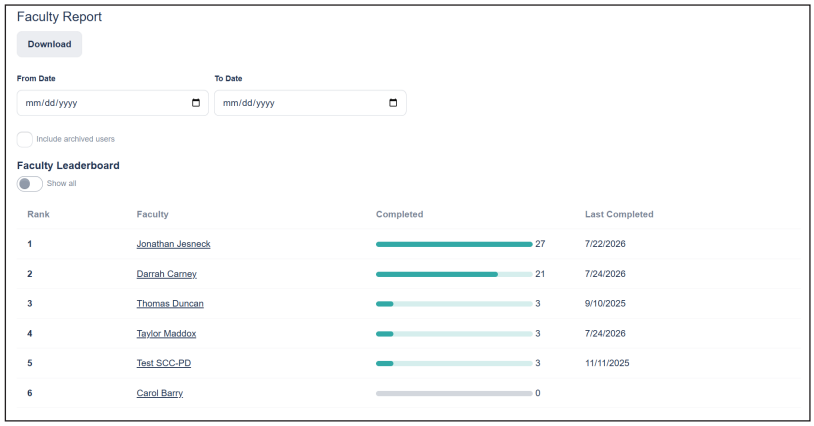
- **EPA Type:** Name of EPA
- **Assessments Completed:** Number of assessments completed for given EPA
  *Click the number to see a detailed view of completed assessments.*
- **Last Asmt:** Date of the most recent assessment created for given EPA

## Faculty Report

This report provides a comprehensive faculty leaderboard for completed assessments for all faculty members within the program.

### Filter Options

- **Date Range:** Select a time frame
- **Include Archived Users:** Use the check box to include archived users' data in the report
  *NOTE: If date range is set, archived user data for that time frame only will be shown. You must remove the date filters to view all archived user data.*
- **Show All:** Show ranking for all faculty

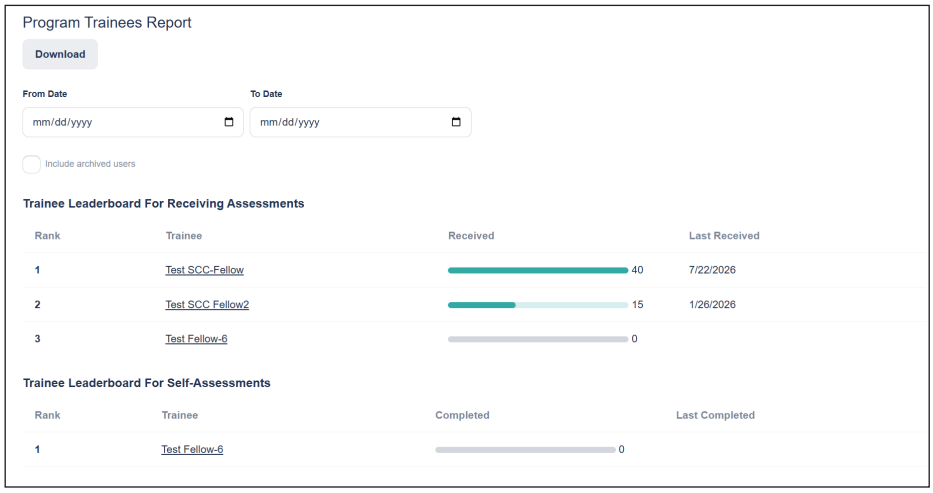



### Faculty Dashboard

- **Rank:** Ranking of the faculty based on number of assessments created
- **Faculty:** Name of the faculty
  *Click user name to view the user's account profile and link to their full assessment records.*
- **Completed:** Number of assessments completed by each faculty member
  *Click the number to see a detailed view of completed assessments.*
- **Last Completed:** Date of the most recent completed assessment

## Trainee Report

This report displays the trainee leaderboard and the trainee self-assessment leaderboard.




### Filter Options

- **Date Range:** Select a time frame
- **Include Archived Users:** Use the check box to include archived users' data in the report
  *NOTE: If date range is set, archived user data for that time frame only will be shown. You must remove the date filters to view all archived user data.*

### Trainee Leaderboard for Receiving Assessments

- **Rank:** Ranking of the trainee based on number of assessments created
- **Trainee:** Trainee name
  *Click the user name to view the users account profile and link to their full assessment records.*
- **Received:** Number of assessments completed
  *Click the number to see a detailed view of completed assessments.*
- **Last Asmt:** Date of the most recent completed assessment

### Trainee Leaderboard for Self-Assessments

- **Rank:** Ranking of the trainees based on number of self-assessments created
- **Trainee:** Name of the trainee
- **Self-Assessments Completed:** Number of completed self-assessments
  *Click the number to see a detailed view of completed assessments.*
- **Last Self-Asmt:** Date of the most recent self-assessment created by the trainee

## Milestone Report

This report displays each trainee's current suggested EPA Milestone ratings in a heat map.




| Trainee | PC1 | PC2 | PC3 | PC4 | PC5 | PC6 | PC7 | PC8 | PC10 | MK1 | MK2 | MK3 | SBP2 | PBL1 | PROF1 | PROF3 | ICS1 | ICS2 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Test Fellow 1 | — | 2 | — | 2 | — | — | 2 | 2 | — | 2 | 2 | — | — | — | — | — | — | 2 |
| Test Fellow 2 | — | — | 3.5 | — | — | 3 | 3 | — | — | 3.3 | — | — | 3.5 | — | 4 | — | 3 | — |
| Test Fellow 3 | — | 2.5 | 2 | — | 2.3 | 1.5 | 1 | 2 | 2.3 | 2.2 | 1.5 | 2.6 | 3.3 | 2 | 1.5 | — | 2 | 2.2 |
| Test Fellow 4 | 1.5 | 1.3 | 3 | 1.5 | 3 | 3.2 | 2 | 2 | 2.6 | 2.8 | 2.8 | 3.4 | 2.2 | 2.8 | 2.8 | 3 | 3 | 2.6 |

The heat map uses color-coded cells to visually represent suggested rating levels, making it easier to identify patterns, areas of progression, and areas that may warrant further review. Suggested ratings are based on available EPA assessment data and are intended to support, not replace, program and Clinical Competency Committee review.

### Filter Options

- **Date Range:** Select a time frame
- **Display data counts (# of Assessments, # of Assessors):** Check box to view and include data counts in the heatmap and in the downloadable Excel report
- I**nclude archived users:** Check box to view and include data for archived users
  - » *If date range/time frame is provided, only archived user data for that specific timeframe will be displayed. Clear or update "Date" filter to the appropriate settings for the archived user's data.*

### Milestones Key Fields

- **Trainee:** Trainee's name and PGY level
- **Milestones:** Milestone ratings reflecting each resident's current level of performance within a specific ACGME competency or subcompetency based on their EPA assessment performance



Surgical Critical Care

Milestone Key

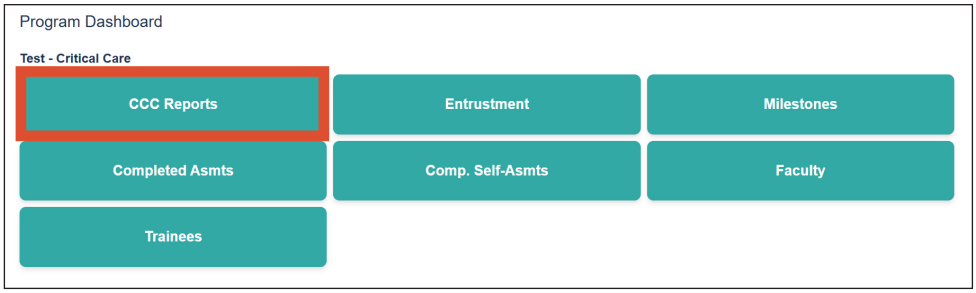
| Abbreviation | Milestone |
|---|---|
| PC1 | Patient Care 1: Respiratory Failure |
| PC2 | Patient Care 2: Nutritional Support |
| PC3 | Patient Care 3: Shock/Resuscitation |
| PC4 | Patient Care 4: Renal Disorders of Critically Ill Patients |
| PC5 | Patient Care 5: Trauma and Thermal Injury |
| PC6 | Patient Care 6: Cardiovascular Disorders of Critically Ill Patients |
| PC7 | Patient Care 7: Neurologic Disorders of Critically Ill Patients |
| PC8 | Patient Care 8: Gastrointestinal (GI) Disorders of Critically Ill Patients |
| PC10 | Patient Care 10: Procedural Competence |
| MK1 | Medical Knowledge 1: Pathophysiology, Pharmacology, and Therapeutics in Critical Care |
| MK2 | Medical Knowledge 2: Prognosis in Critical Care Conditions |
| MK3 | Medical Knowledge 3: Clinical Reasoning in Critical Care |
| SBP2 | Systems-Based Practice 2: System Navigation for Patient-Centered Care |
| PBL1 | Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice |
| PROF1 | Professionalism 1: Ethical Principles |
| PROF3 | Professionalism 3: Self-Awareness and Help-Seeking |
| ICS1 | Interpersonal and Communication Skills 1: Patient- and Family-Centered Communication |
| ICS2 | Interpersonal and Communication Skills 2: Interprofessional and Team Communication |

# CCC Report

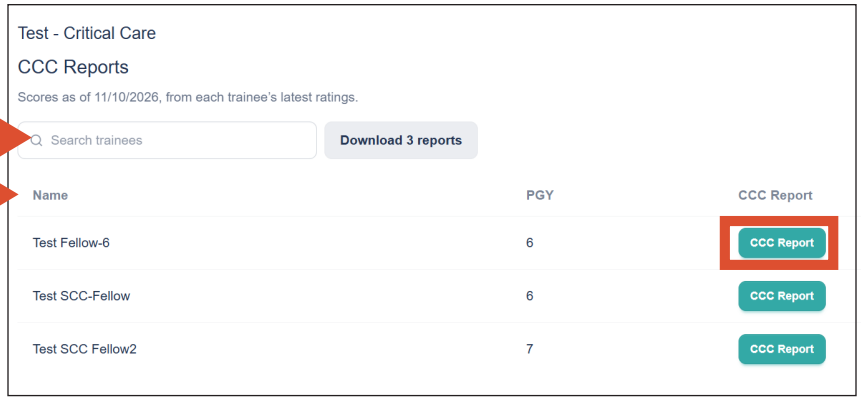
This downloadable report, available to program directors and program administrators, combines individual trainee data into a report that displays the trainee's current average entrustment rating for every EPA and phase of care, mapped to the applicable ACGME Milestone.

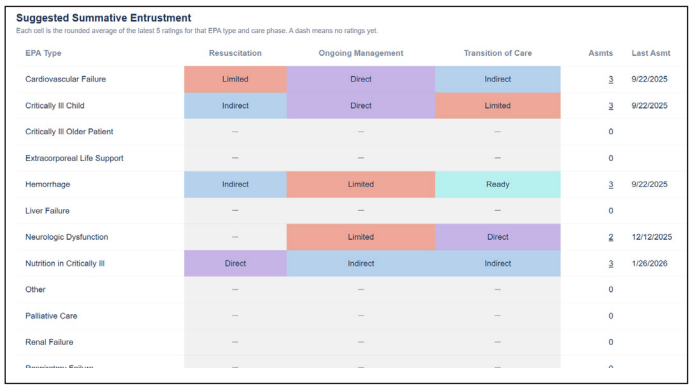
## How to Generate

1. Navigate to the "CCC Reports" button on your program dashboard.




2. The "Name" column includes all of your trainees. Use the search bar to find a specific person.
3. Click the "CCC Report" button next to a trainee's name to generate a report that combines all of that trainee's data into heatmaps.




- **Suggested Summative Entrustment**: Trainee's current average entrustment rating for every EPA and phase of care

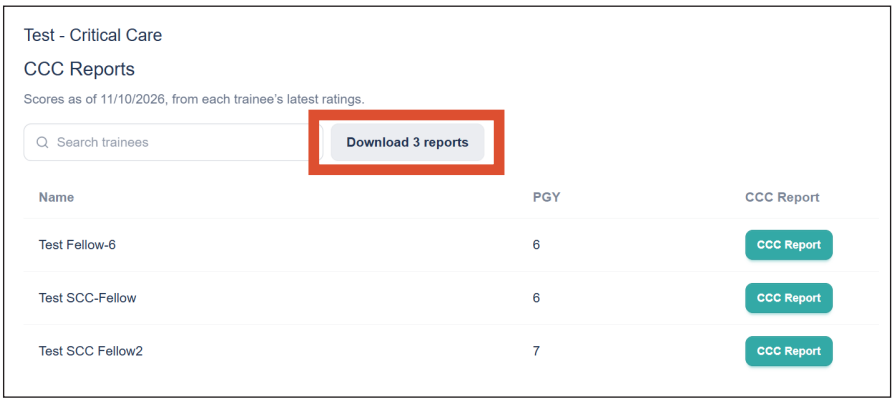


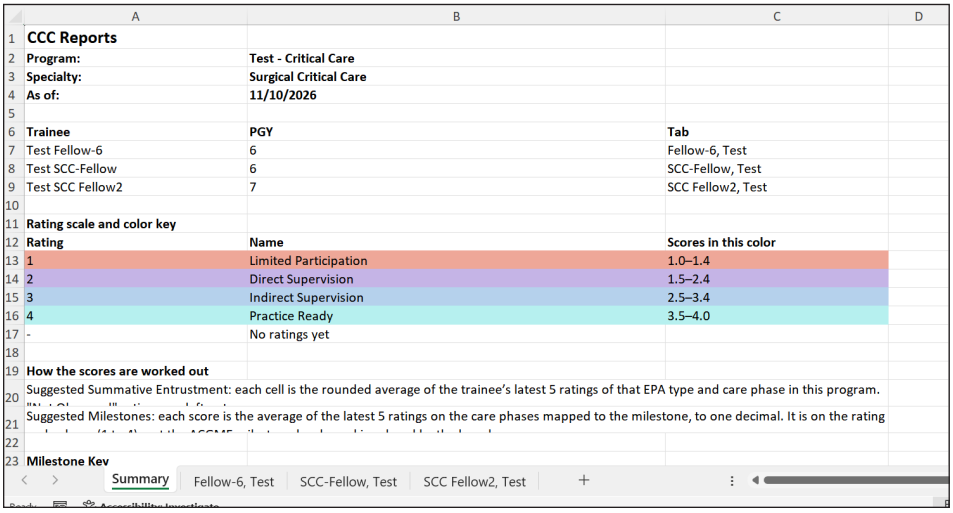

- **Suggested Milestones:** Trainee's current average phases of care mapped to the applicable ACGME Milestone

4. Click the “Download” button at the top of the page to generate an Excel report containing the information displayed for the specific trainee. You may use this information to create and build a database to track specific information, or review the data directly in the platform. The data will be automatically updated as long as the user is active.




5. Click the “Download” button from the *CCC Reports* page to download an Excel spreadsheet that include this information for all listed trainees in your program.



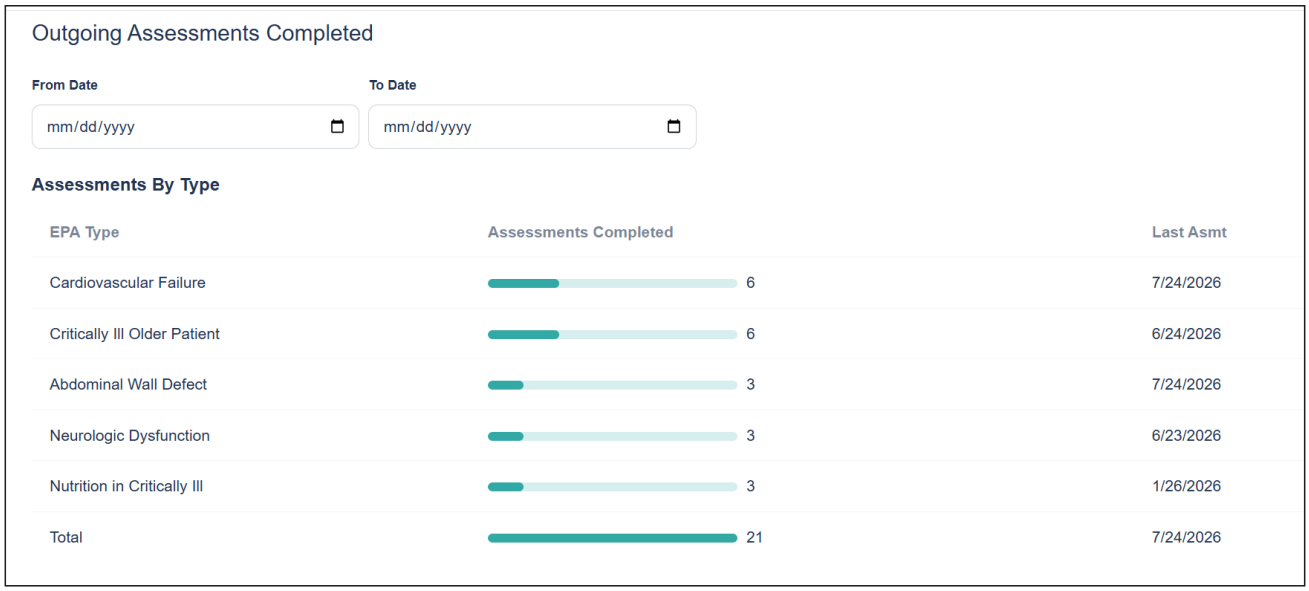
| | A | B | C | D |
|---|---|---|---|---|
| 1 | **CCC Reports** | | | |
| 2 | **Program:** | **Test - Critical Care** | | |
| 3 | **Specialty:** | **Surgical Critical Care** | | |
| 4 | **As of:** | **11/10/2026** | | |
| 5 | | | | |
| 6 | **Trainee** | **PGY** | **Tab** | |
| 7 | Test Fellow-6 | 6 | Fellow-6, Test | |
| 8 | Test SCC-Fellow | 6 | SCC-Fellow, Test | |
| 9 | Test SCC Fellow2 | 7 | SCC Fellow2, Test | |
| 10 | | | | |
| 11 | **Rating scale and color key** | | | |
| 12 | **Rating** | **Name** | **Scores in this color** | |
| 13 | 1 | Limited Participation | 1.0–1.4 | |
| 14 | 2 | Direct Supervision | 1.5–2.4 | |
| 15 | 3 | Indirect Supervision | 2.5–3.4 | |
| 16 | 4 | Practice Ready | 3.5–4.0 | |
| 17 | - | No ratings yet | | |
| 18 | | | | |
| 19 | **How the scores are worked out** | | | |
| 20 | Suggested Summative Entrustment: each cell is the rounded average of the trainee's latest 5 ratings of that EPA type and care phase in this program. | | | |
| 21 | Suggested Milestones: each score is the average of the latest 5 ratings on the care phases mapped to the milestone, to one decimal. It is on the rating | | | |
| 22 | | | | |
| 23 | **Milestone Key** | | | |

Summary | Fellow-6, Test | SCC-Fellow, Test | SCC Fellow2, Test

- The first tab will be a summary of information for interpreting the data. The tabs that follow will be individualized trainee data.

# Your User Dashboard

The user dashboard is where a user can view all of their created and completed assessments. It is available to program directors, program administrators, program faculty, and trainees.




- **Date Range:** Select a time frame to view assessments

## Assessments by Type

- **EPA Type:** Name of the EPA
- **Assessments Completed:** Number of completed assessments
  *Click the number to see a detailed view of completed assessments by type.*
- **Last Asmt:** Date of the most recent assessment created

## Assessments by Trainee

- **First/Last Name:** Name of the trainee for the given assessment
- **Assessments Completed:** Number of completed assessments
  *Click the number to see a detailed view of completed assessments by trainee.*
- **Last Asmt:** Date of the most recent assessment created

